

The State of Texas



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Geoffrey S. Connor
Secretary of State

September 10, 2003

Mr. Todd Coffee
4545 Fuller Drive
Ste. 416
Irving, Tx. 75038

Re: File Number 800047476; U.S. Flight Academy, LLC.
File Number 108652700; US Flight Academy International, Inc.

Dear Mr. Coffee;

This letter is being sent to you in your capacity as registered agent for U.S. Flight Academy, LLC. On January 18, 2002, this office filed Articles of Organization for U.S. Flight Academy, LLC. Unfortunately, on that date there was a previously existing Texas corporation by the name of US Flight Academy International, Inc. Since the names are very similar, according to statute and applicable administrative rules, the Articles of Organization for U.S. Flight Academy, LLC. should not have been filed by this office without a letter of consent from US Flight Academy International, Inc. We regret our error in filing the Articles of Organization, and we apologize for any inconvenience and expense this oversight may have caused.

However, because of the name similarity I must respectfully request that U.S. Flight Academy, LLC. file Amended Articles of Organization to change its name to a name which does not conflict with the name of an existing entity. The Amended Articles of Organization may be filed **without** the usual filing fee of \$100.00. Please submit the amendment to my attention with a copy of this letter. If you would like to determine if a name is available for use at this time, please call our Public Information and Response Team at 512-463-5555.

Very Truly Yours,

A handwritten signature in black ink, appearing to read "Robert M. Summers".

Robert M. Summers
Manager of Legal Compliance
Corporations Section

✓ C: US Flight Academy International, Inc.